

# Instructions for Workshop Leader

**Use these slides (in order) with the sections of your session outline**

Welcome and Overview (Slides 2-4)

Activity (Slides 5-8)

Present (Slides 9-13)

Discuss (Slide 14)

Review and Evaluate (Slides 15-21)

Close (Slide 22)



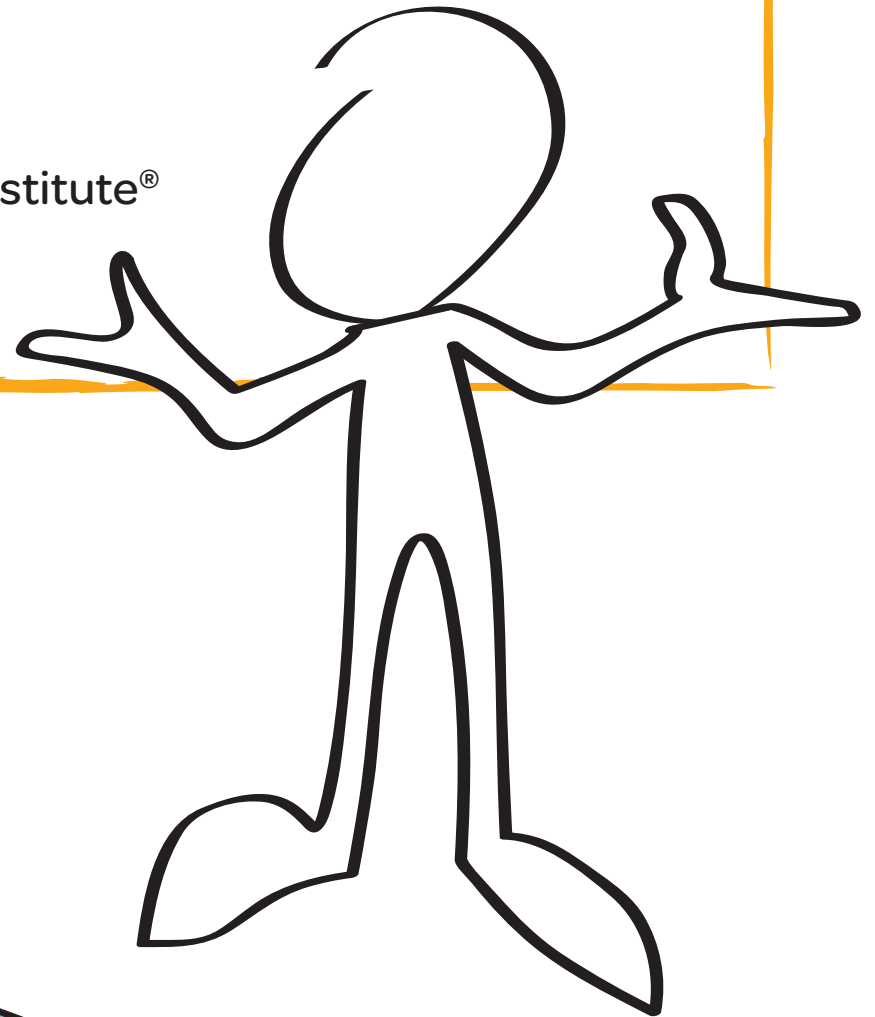
Save Well

# Welcome to Bank It

## Savings Accounts

1-SA-PE

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# Welcome and Overview

## What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand your money,
- Talk about your money, and
- Manage your money.

From Capital One and Search Institute

#2-SA-PE



# Welcome and Overview

## Three goals for today:

1. Identify where you can open a savings account.
2. List advantages to saving money in a savings account.
3. Identify what percentage of young people open up a savings account when they learn about savings accounts.



# Activity

## Take the Pretest



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# Activity

**Where can you open a savings account?**



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# Activity

## Savings Account or Piggy Bank?



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# Activity

**The way we save money affects how we use our savings.**





# Present

## Advantages to saving money in a savings account:

1. You can earn money with the right kind of account.
2. You know where your money is.
3. Your money is safe in an insured account.



# Present

**What percentage of young people open up a savings account when they learn about savings accounts?**

Answer: 57%



# Present

**What percentage of young people open up a savings account when they do not learn about savings accounts?**

Answer: 44%



# Present

**What do you call the money earned on a savings account?**

Answer: Interest



# Present

**How can you find out how much money you can earn on a savings account?**

Answer: Look at the annual percentage yield earned.



# Discuss

**Turn to talk to someone near you.**

1. Say your first name.
2. Explain why you think having a savings account is a good idea.



# Review and Evaluate

## Where can you open a savings account?

1. At a bank
2. At a savings and loan
3. At a credit union



# Review and Evaluate

## What are advantages to saving money in a savings account?

1. You can earn money with the right kind of account.
2. You know where your money is.
3. Your money is safe in an insured account.





# Review and Evaluate

**What percentage of young people open up a savings account when they learn about savings accounts?**

Answer: 57%



# Review and Evaluate

**What percentage of young people open up a savings account when they do not learn about savings accounts?**

Answer: 44%



# Review and Evaluate

**What do you call the money earned on a savings account?**

Answer: Interest



# Review and Evaluate

**How can you find out how much money you can earn on a savings account?**

Answer: Look at the annual percentage yield earned.



# Review and Evaluate

**Take the Posttest**



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**Close**

**A savings account is a helpful way to save money.**



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